

PROSPECTUS



8,000,000 Shares

LexCorp, Inc.

Common Stock

This is the initial public offering of common stock of LexCorp, Inc. We are offering 8,000,000 shares of our common stock.

Prior to this offering, there has been no public market for our common stock. The initial public offering price of our common stock is expected to be between \$23.00 and \$29.00 per share. We intend to list our common stock on the Nasdaq National Market under the symbol "LEX."

Investing in our common stock involves risks. See "Risk Factors" beginning on page 18.

	Per Share	Total
Initial public offering price	\$ 23 - 29	\$
Underwriting discount	\$	\$
Proceeds (before expenses) to LexCorp, Inc.	\$	\$

We have granted the underwriters a 30-day option to purchase up to an additional 900,000 shares of common stock at the public offering price, less the underwriting discount, to cover over-allotments, if any.

Neither the Securities and Exchange Commission nor any state securities commission or regulatory authority has approved or disapproved of these securities or determined if this prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

The underwriters expect to deliver the shares of common stock to purchasers on or about February, 2005.

Carmen, Bronte, and River, Co.

Starhollow and Browne

Nexis Investors International